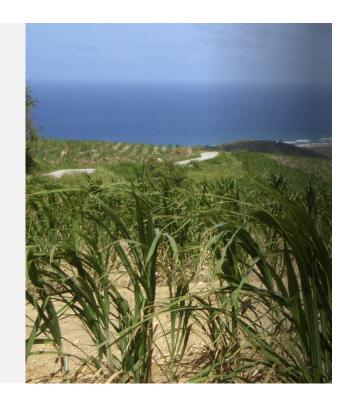
Barbados Past, Present, and Future

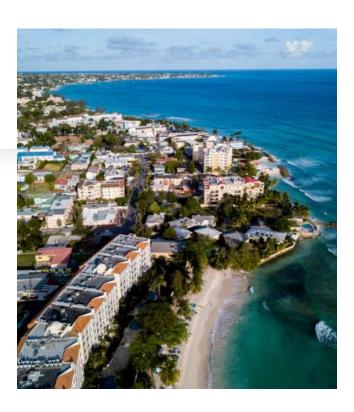
presented by Ben Coffelt, CSS, CSW



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Objectives

- Review Barbados' history, geography, and geology
- Review the sugarcane industry
- Review the history of the rum industry
- Review the main style of Barbadian
- Discuss current trends and the future of Barbadian rum







Size

- Total land size about 166 Sq Miles
- Barbados has 60 miles of coast line
- 21 miles long and about 14 miles wide



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Cities and Population

• Total Population: 281,000 (as of 2021)

• Bridgetown – capital and largest city

• Population: 110,000

• Speightstown

• Population: 4,000

Oistins

• Population: 2,500



Geology and Soils

- Barbados is an island formed out of vast coral deposits
- It's largely flat, with some hills
- Soils are limestone based, good for variety of agricultural crops
- Not a lot of mineral deposits

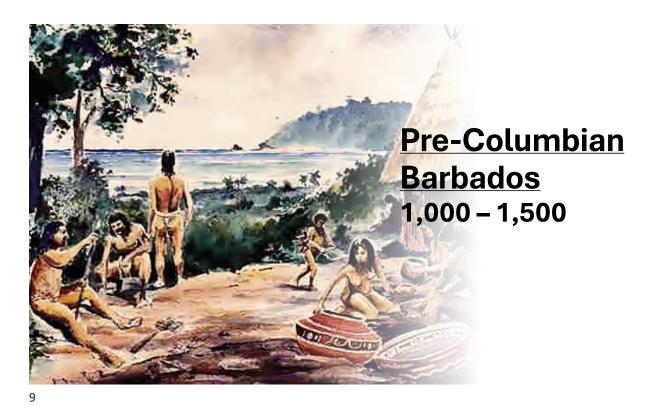


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Climate

- Barbados is tropical
- Average high temperature is 75-85
- · Lots of sunshine
- Consistent rainy season, typically corresponding with the hurricane season
- · Prevalent Tradewinds





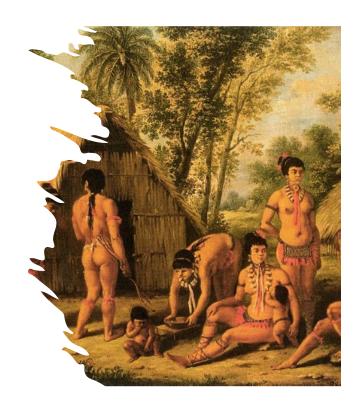
Taino (Arawak)

- The Arawak were an Amerindian tribe that settled the Caribbean from South America
- They were seafaring and settlement of the Caribbean likely began as early as 850-1,000 CE
- The Taino, a sub-tribe, settled Barbados
- · Subsistence farming and fishing
- · Small villages



Kalinago (Carib)

- The Kalinago were a separate Amerindian group that arrived in Barbados after the Taino
- They were also referred to as the Carib and were the largest culture throughout the Caribbean on the eve of European Arrival
- No indication of conquest, but peaceful co-habitation with the Taino



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Spain & Portugal

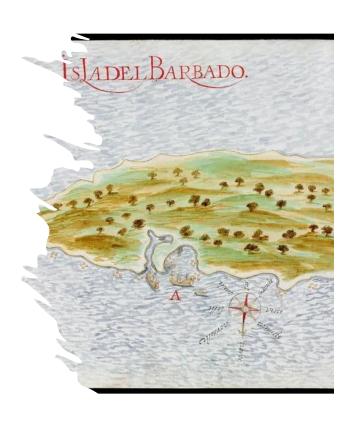
- Spain and Portugal explored most of the Caribbean throughout the 1500s, settling on many islands
- Pedro Compos, a Portuguese explorer, was the first European to visit Barbados
- Due to its lack of mineral resources, neither the Spanish or Portuguese settled permanently on Barbados
- Likely a supply point for ships crossing the Atlantic
- Likely introduced European viruses/diseases to the indigenous population



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English Colonialism

- England creates first permanent European settlement in Barbados in 1627
- Desirable for agricultural and strategic location
- · Sugarcane quickly introduced
- · Oppression of indigenous population
 - Enslaved
 - Violence
 - · Land taken
 - · Cultural ways destroyed



Sugar Industry

- England brings African slaves to Barbados
- Barbados' climate ideal for sugar production
- Demand in Europe and England high
- · Luxury commodity
- Key commodity of the triangular trade with the American colonies
- Molasses seen as a mostly useless byproduct of refining
 - Typically used as calorie source for slaves

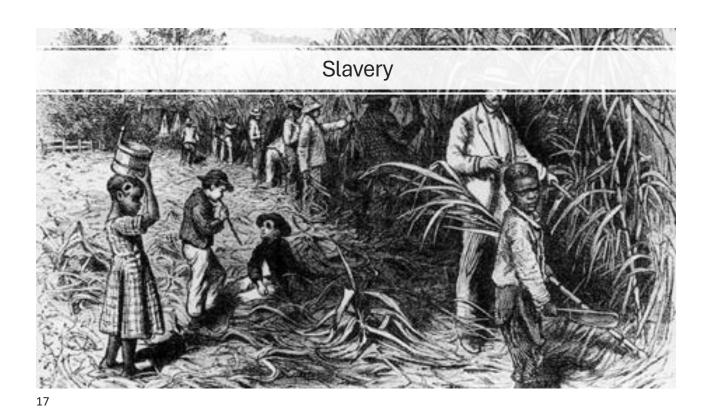


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Slavery in Barbados

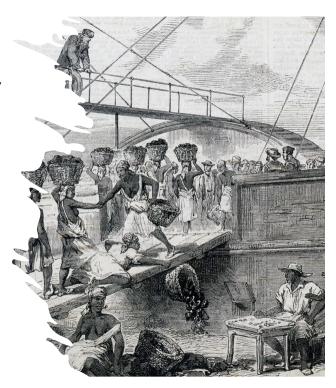
- · Harsh, unending work
 - · Sugarcane year-round crop
 - Exceptionally labor intensive
- · Lack of food
 - Often expected to grow own food even while working everyday
- Unsanitary housing
 - Dozens of slaves cramped into a small clapboard building
- · No medical care
- · Average lifespan could be 20-30 years





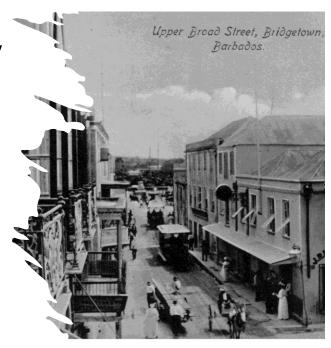
British History of Slavery

- Participation in Transatlantic Slave Trade
 - · Late 1500s-1807
- Importation of slaves to the Americas and Caribbean
- · Slave Rebellions
 - Largest in early 1800s
- Britain outlaws slave trade in 1807, but slavery still legal
- Britain abolishes slavery entirely in 1833



Barbados After Slavery 1833-1900s

- · Difficult transition for freed slaves
 - · Social Inequality
 - · Treated as second class citizens
- · Wealth Inequality
- Industrialization
- · Some commercial diversification



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Modern Barbados

- Voting Rights granted to all in 1950
- · Self Governance enacted in 1961
- Indepence November 30th 1966
- Still member of the British Commonwealth
- · Tourism main economic driver
- Lingering socio-economic disparity from slavery

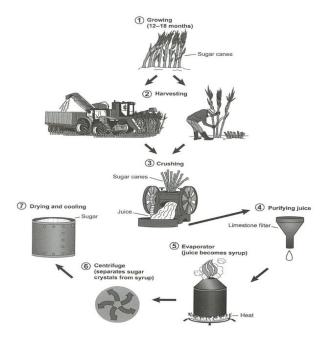




The Process

- · Harvest Cane
- Juice extraction/Milling
- · Purification/Clarification
- Evaporation
- Crystallization
- Separation





Barbados Sugar

- 500,000+ tons annually
- Molasses yield around 3-4%
- Most distilleries source sugar or cane from the Island
- Moderate contributor to the Barbados economy
- Emphasis on sustainability and soil preservation



Modern Sugar







Rum

- Fermentation
 - Molasses fermented in open top vats
- Distillation
 - Pot Still, Column Still, or Blend
- Aging
- Finishing
- Bottling



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Rum History

- Barbados is quite possibly the birthplace of rum
- Mount Gay founded in 1703, worlds oldest distillery
- Production arose out of sugarcane plantations
- Rum became a valuable export in the 18th century and another part of the triangle trade
 - Pre-revolution, America's most consumed spirit

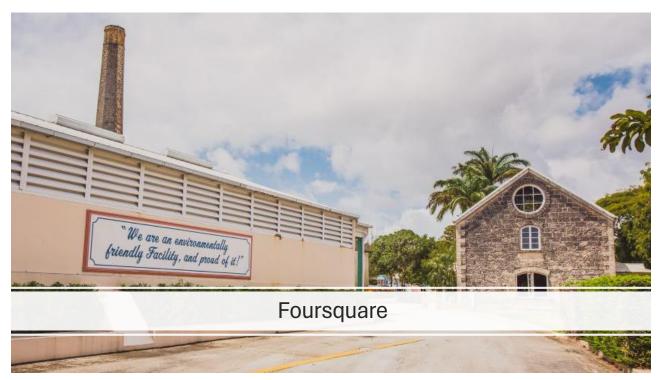


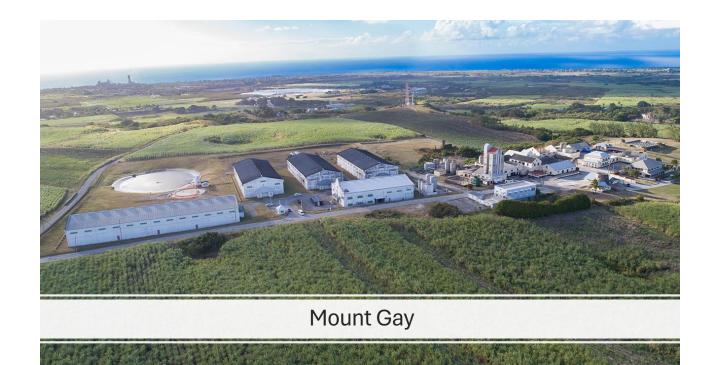
Barbadian Rum

- Combined production capacity around four million cases
- · Four active distilleries:
 - West Indies Rum Distillery (WIRD)
 - St Nicholas Abbey
 - Foursquare (RL Seale)
 - Mount Gay
- Almost entirely molasses based with product made on Barbados
- Usually blend of pot and colum still
- Tropical aging
- · Most product exported
- No GI yet

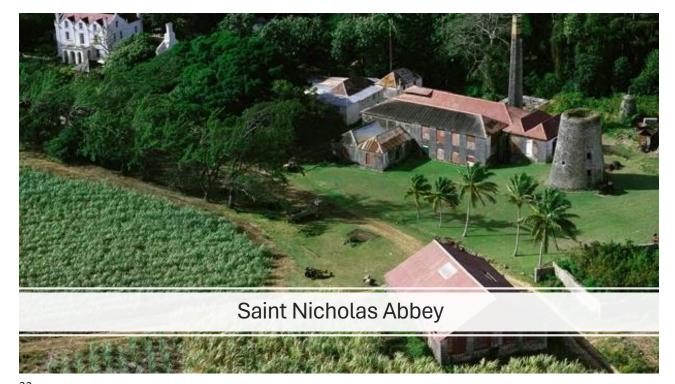


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English Style

- Typically produced in former English colonies
 - Jamaica, Barbados, Guyana, etc.
- Typically produced with a blend of pot and column distilled rums
 - With certain exceptions such as Jamaican 100% pot still
- Usually blend of pot and column still
- Usually molasses-based
- Dark profile and flavor
- · Dried fruits
- · Some esters/fatty acids



Local Consumption

- · Corn and Oil
- · On the rocks
- Punches
- Cocktails based around tourism and visitors



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Impact on the US Rum Market

- Throughout the 80s and 90s, rum was a cast off spirit in the US
 - · Rum and Coke
 - WIRD/Malibu
- Post-2000, the craft cocktail movement, and tiki renaissance, led to a surge in rum popularity
- Mount Gay was a long stalwart of high-quality rum
- Foursquare and Plantation/Planteray lead to modern Barbadian rum being a standard in the market



Trudiann Branker

- First female master blender at Mount Gav
- Dedicated to tradition, but open to new ideas
- Background in chemistry
- · Started with Mount Gay in 2014
- Led the updating on Black Barrel and XO Blends
- Current Master Blender releases include
 - · Madeira Cask Finish
- Created the first Estate Rum release 23 | 01 | Bn_Qa
 - 100% Pot Still
 - \$400/bottle



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Richard Seale

- Fourth generation rum blender
- Foursquare distillery commissioned in the 1990s
- Embraced finishing and extended aging to create premium rums
- Foursquare rum referred to as the "Pappy" of rums
- Maker of John D Taylor's Velvet Falernum
- Maker of Doorlys, The Real McCoy, and R.L. Seale
- An active and passionate ambassador for both Barbados and rum
- · Dedicated to establishing a GI





Geographical Indicaton

- · Proposed Barbadian GI
 - Requires rum to be distilled, matured, and bottled in Barbados
 - · No "adulteration"
 - Provides for a separate category for estate grown rums
- St Nicholas, Foursquare, and Mount Gay all agree
- WIRD, owned by Maison Ferrand/Planteray, is against the GI
 - Planteray, formerly Plantation, relies on continental aging in France where they also bottle
- Begs the philosophical question, is it Barbadian rum if it isn't tropically aged and bottled?



Trends

- Increased acceptance for high-end, premium rums
 - Driving largely by Barbadian rum
- Extended aging
 - 10+ years now common
- · Diversity of finishing
 - Port, Sherry, Wine, etc.
- Rum predicted to increase in market presence and sales through 2032
- Fat-washed Spirits and Cocktails
 - · Coconut Oil, Milk, Butter
- Coffee Cocktails
 - · Rum natural fit with coffee
- Emphasis on environmental sustainability





Sources and Suggested Reading/Resources

- Modern Caribbean Rum by Matt Pietrek and Carrie Smith
- The Oxford Companion to Spirits & Cocktails edited by David Wondrich
- A History of Barbados by Hilary McD. Beckles
- Sweetness and Power: The Place of Sugar in Modern History by Sidney W. Mintz
- RumWonk.com
- The Rumcast, podcast hosted by Josh Gulla and Will Hoekenga

